

## **Società di Gestione dell'Aeroporto dello Stretto**

**SOGAS S.p.a.**

### **Information Notice**

SOGAS S.p.a. (the “**Company**”) holds the interim partial management of Reggio Calabria Airport and is authorized to the anticipated occupation of airport areas, pursuant to Section 17 of Law 135/1997. The Company holds the requisites set forth by Decree 12 November 1997 no. 521 and has applied to the Ministry of Transportation to be awarded with the concession for the total management of the airport.

The Company is exploring the possibility of a negotiated procedure without prior publication of a contract notice (the “**Procedure**”), aimed to select a private shareholder for the subscription of newly issued shares of the Company representing 35% (thirty five percent) of the capital stock (the “**Shares**”).

Any private economic operator having interest thereof may submit nomination through a registered letter with return receipt, signed by the interested natural person or by the legal representative of any interested legal entity, in a sealed envelope bearing outside the reference “*Nomination for the partial privatization of SOGAS S.p.a.*”, addressed to the legal advisor of the Company:

**Studio di Avvocati**  
**Avv. Giuseppe Cambareri**  
**Avv. Laura Cerisara**  
**Piazza Castello 26 - 20122 Milano, Italia**  
**Tel. 0039 02 86 91 54 68 - Fax 0039 02 72 01 83 36**

### **LEGAL NOTICES**

1. Any final decision regarding the opening of the Procedure is subjected to the acknowledgement of the Ministry of Transportation/National Authority for Civil Aviation (ENAC) in accordance with Decree 12 November 1997 no. 521. The sale of the Shares is in any case subjected to the final resolution of the general shareholder meeting of the Company.
2. The publication of this Information Notice and the receipt of any nomination hereunder does not create any legal obligation nor responsibility of the Company to open the Procedure or to sale the Shares to any nominated person, and does not create any right of such nominated person to raise any claim whatsoever against the Company.
3. The Company has the right not to open the Procedure, even in presence of one or more nominations.
4. The Company has no obligation to disclose any Company’s document or information to any nominated person.

5. Should the Procedure be opened, the Company shall have the right: (a) not to invite to the Procedure any person who has submitted its nomination; or (b) to invite any person who has not been nominated; (c) to withdraw at any time from the negotiations for the sale of the Shares, whatever the status of such negotiations may be; (d) to suspend, discontinue or terminate the Procedure; (e) not to assume any obligation to any person; it being understood that in any cases above, the subject persons shall have no right to claim damages or indemnities whatsoever or to raise any other claim at any title against the Company.
6. This Information Notice does not constitute a call for tender, nor a solicitation to the public pursuant to Section 1336 Italian Civil Code nor a solicitation of investment under Section 94 and subsequent of Decree 24 February 1998 no. 58.
7. Personal data related to any nominated person shall be treated in accordance with the provisions set forth by Decree 30 June 2003 no. 196. Pursuant to said Decree, the treatment of personal data shall be lawful and correct, aimed to protect the right of any nominated person and the confidentiality of its information. Any information disclosed to the Company shall be treated only to identify the economic operators interested to the Procedure. The Company shall be responsible for the treatment of data and any interested person may address to the Company any notice of rights pursuant to Section 7 Decree 30 June 2003 no. 196.
8. This Information Notice is governed by the Laws of Italy and any dispute which may arise from its validity, interpretation or execution shall be deferred to the exclusive jurisdiction of the Court of Reggio Calabria (Italy).